

**Stream TV Networks, Inc.**  
**Balance Sheet**

	March 15, 2023	March 31, 2023	April 30, 2023	May 31, 2023	June 30, 2023	July 31, 2023	Aug 31, 2023	Sept 30, 2023	Oct 31, 2023	Nov 30, 2023
<b>ASSETS</b>										
Current Assets										
Bank Accounts										
M&T Bank 5243										
Bank of America 2950	\$2,363	\$2,347	\$2,331	\$1,756	\$1,740	\$1,724	\$3,168	\$118,312	\$24,929	\$26,986
Total Bank Accounts	<b>\$2,363</b>	<b>\$2,347</b>	<b>\$2,331</b>	<b>\$1,756</b>	<b>\$1,740</b>	<b>\$1,724</b>	<b>\$3,168</b>	<b>\$118,312</b>	<b>\$24,929</b>	<b>\$26,986</b>
Accounts Receivable										
Accounts Receivable	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752
Total Accounts Receivable	<b>\$167,752</b>									
Other Current Assets										
Allowance for Doubtful Accounts	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)
Total Loans & Exchanges	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Other Current Assets	<b>(\$54,877)</b>									
Total Current Assets	<b>\$115,238</b>	<b>\$115,222</b>	<b>\$115,206</b>	<b>\$114,631</b>	<b>\$114,615</b>	<b>\$114,599</b>	<b>\$116,344</b>	<b>\$231,488</b>	<b>\$138,205</b>	<b>\$140,137</b>
Fixed Assets										
Machinery, Furniture & Fixtures	\$2,300,162	\$2,300,162	\$2,300,162	\$2,300,162	\$2,300,162	\$2,300,162	\$2,300,162	\$2,300,162	\$2,300,162	\$2,300,162
Imuma Machines	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165
Small Production Unit	\$737,107	\$737,107	\$737,107	\$737,107	\$737,107	\$737,107	\$737,107	\$737,107	\$737,107	\$737,107
Accumulated Depreciation	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)
Office Equipment	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981
Total Machinery, Furniture & Fixtures	<b>\$105,981</b>									
Total Fixed Assets	<b>\$105,981</b>									
Other Assets										
Other Asset										
Construction - Work in Progress Fixed Asset	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Other Asset	<b>\$0</b>									
Due (to) / from Mediatainment	\$318,902	\$318,902	\$318,902	\$318,902	\$318,902	\$318,902	\$318,902	\$318,902	\$318,902	\$318,902
Loans Receivable	\$30,591	\$30,591	\$30,591	\$30,591	\$30,591	\$30,591	\$30,591	\$30,591	\$30,591	\$30,591
Loans Receivable - SeeCubic	\$66,404	\$66,404	\$66,404	\$66,404	\$66,404	\$66,404	\$66,404	\$66,404	\$66,404	\$66,404
Loan to SeeCubic B.V.i.o	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308
Intercompany Interest Receivable - SeeCubic	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594
Loan to Ultra-D Cooperative UA -Other activity	\$449,889	\$449,889	\$449,889	\$449,889	\$449,889	\$449,889	\$449,889	\$449,889	\$449,889	\$449,889
Loan to Ultra-D Cooperative UA	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036
Intercompany Interest Receivable - Ultra-D Cooperative UA	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648
Interest Receivable Ultra-D Cooperatief U.A.i.o -Other	\$86,138	\$86,138	\$86,138	\$86,138	\$86,138	\$86,138	\$86,138	\$86,138	\$86,138	\$86,138
Loan to StreamTV International - Inventory	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551
Loan to Curacao C.V.	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Intercompany Receivable to STVI	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310
Intercompany Interest Receivable STVI	\$436,363	\$436,363	\$436,363	\$436,363	\$436,363	\$436,363	\$436,363	\$436,363	\$436,363	\$436,363
STREAMTV receivable - STVI prior years invoices	\$2,836	\$2,836	\$2,836	\$2,836	\$2,836	\$2,836	\$2,836	\$2,836	\$2,836	\$2,836
Total Loans Receivable	<b>\$55,232,569</b>									
Investment in Affiliate										
Investment in TechnoVative Ventures	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000
Investment in Curacao C.V.	\$8,296	\$8,296	\$8,296	\$8,296	\$8,296	\$8,296	\$8,296	\$8,296	\$8,296	\$8,296
Total Investment in Affiliate	<b>\$33,296</b>									
Investment of Affiliate										
Glasses Free Technology	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Visual Technology Innovations	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Subscription Receivable Visual Semiconductor	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Investment of Affiliate	<b>\$0</b>									
Total Other Assets	<b>\$55,265,865</b>	<b>\$55,265,865</b>	<b>\$55,265,865</b>	<b>\$55,265,865</b>	<b>\$55,265,865</b>	<b>\$55,265,865</b>	<b>\$57,013,406</b>	<b>\$55,265,865</b>	<b>\$55,265,865</b>	<b>\$55,265,865</b>
<b>TOTAL ASSETS</b>	<b>\$55,487,084</b>	<b>\$55,487,068</b>	<b>\$55,487,052</b>	<b>\$55,486,477</b>	<b>\$55,486,461</b>	<b>\$57,486,445</b>	<b>\$57,235,732</b>	<b>\$56,896,509</b>	<b>\$56,727,834</b>	<b>\$56,642,413</b>
<b>LIABILITIES AND EQUITY</b>										
<b>Liabilities</b>										
Non Current Liabilities										
Payable for advance of expenses by VSI	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Accounts Payable										
Accounts Payable - Foreign Currencies	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943
Trade Payables - USD	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122
Total Accounts Payable	<b>\$18,392</b>									

Additional Paid-In Capital										
APIC - Converted Legend costs	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617
APIC-Series A	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551
APIC-Redemption of BCF	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)
Glasses Free Technology	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501
Visual Technology Innovations	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120
Visual Semiconductor	\$3,802,284	\$3,887,446	\$4,218,580	\$4,419,491	\$4,663,363	\$6,863,344	\$6,863,344	\$6,863,344	\$6,863,344	\$6,863,344
Total Additional Paid-In Capital	\$12,695,951	\$12,781,113	\$13,112,248	\$13,313,158	\$13,557,030	\$15,757,012	\$15,757,012	\$15,757,012	\$15,757,012	\$15,757,012
31000 3100-00-00 Currency Translation	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Adjustment										
Retained Earnings	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)
Current Earnings - Post Petition	\$0	(\$85,178)	(\$416,328)	(\$617,813)	(\$861,701.02)	(\$1,061,699)	(\$1,312,412)	(\$1,651,634)	(\$1,820,309)	(\$1,905,730)
Total Equity	\$27,600,736	\$27,600,721	\$27,600,705	\$27,600,130	\$27,600,114	\$29,600,098	\$29,349,385	\$29,010,162	\$28,841,487	\$28,756,066
TOTAL LIABILITIES AND EQUITY	\$55,487,083	\$55,487,068	\$55,487,052	\$55,486,477	\$55,486,461	\$57,486,445	\$57,235,732	\$56,896,509	\$56,727,834	\$56,642,413

\*The originally filed balance sheet and schedules reflected a Net Operating Loss of \$118,566,740 as an asset. Although this is a valuable benefit held by Stream, it is not included in the balance sheet and the bankruptcy schedules will be amended to present same.

\*\*The March 15, 2023 column (the Balance Sheet as of the Petition Date) has been updated to reflect information available to the Debtor, including updated accumulated depreciation.

\*\*\*The Debtor is still not in possession of all books and records, despite orders from the Delaware Courts, although this presentation is believed to be materially accurate.